

Review of Creative Financial Group - 2015

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Intro

This review article is a follow-up of our recently published [Top 10 Atlanta Financial Advisors and Planners](#) publication.

After going through our rigorous [Top-Down Wealth Manager Selection Methodology](#), Creative Financial Group was selected as one of this year's top financial advisors in Atlanta.

Below is an overview of Creative Financial Group, including several factors that caused the firm to be ranked as one of this year's top Atlanta financial advisors.



Creative Financial Group Overview:

[Creative Financial Group](#) was established in 1988 by Founder and President Robert “Buzz” Law.

In February of 2001, the company became a subsidiary of [Synovus Corporation](#), a financial services company with a 125-year history dating back to 1888.

Creative Financial Group provides comprehensive financial planning services to:

- Senior executives under corporate-sponsored programs
- Individuals, corporate executives, professionals, high-net-worth clients, small business owners, and other clients

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Creative Financial Group has offices in Atlanta, Georgia and Birmingham, Alabama.

Selecting Top Advisors and Wealth Managers

As part of our [methodology](#) in reviewing and identifying top advisors, AdvisoryHQ reviews a wide range of selection factors, including fee structure, fiduciary classification, experience level, transparency, and a customized level of provided services.

What We Like About Creative Financial Group

Creative Financial Group believes in offering a holistic solution to each client.

This includes working closely with the client's other advisors, including their CPA, estate planning attorney, insurance agent, or personal banker, to deliver a comprehensive level of services to the client and his/her family.



The firm provides services on a fee-based model, and offers a wide range of financial planning and advisory services.

Its services include cash management, asset management, income tax planning, estate planning, insurance assessment, education funding, and retirement income planning.

Creative Financial Group has a simple, but efficient financial advisory process, which starts out with an initial consultation. This is followed by a detailed review of the client's tax and financial condition.

Based on the deep dive analysis that is performed, a holistic financial plan supported by proven recommendations is then developed.

The financial plan and recommended action items are then reviewed in detail with the client.

The company serves its clients through a team of highly-trained professionals, including Certified Financial Planners™ (CFPs), Certified Public Accountants (CPAs), and enrolled agents for tax issues.

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Creative Financial Group – Atlanta Team Members:

- [Robert “Buzz” Law](#), CFP®, President, Member of Investment Policy Committee
- [Gary Abshier](#), CPA, Advisor
- [David Cooksey](#), CFP®, CPA, Advisor
- [Barry DeBolt](#), Portfolio Manager
- [Bart Gadlage](#), CFP®, Portfolio Manager, Member of Investment Policy Committee
- [Anne Glaser](#), CFP®, Advisor
- [...and many more](#)



Robert “Buzz” Law, CFP®
President

Member of Investment Policy Committee



Gary Abshier, CPA
Advisor



David Cooksey, CFP®, CPA
Advisor



Barry DeBolt
Portfolio Manager



Bart Gadlage, CFP®
Portfolio Manager

Member of Investment Policy Committee



Anne Glaser, CFP®
Advisor

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Creative Financial Group Reviews – Services:

- Corporate-Sponsored Executive Benefit Programs
- Investment Planning and Management
- Cash Flow Management
- Income Tax Planning
- Investment Planning
- Retirement Planning
- Benefit Consultation
- Risk Management
- Estate and Gift Planning
- Transition Planning
- Business Advisory Services

Creative Financial Group's Address Information:

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- Birmingham: 800 Shades Creek Parkway, Suite 350, Birmingham, AL 35209

To Contact Creative Financial Group:

- Tel: Atlanta: (770) 913-9704, toll-free: (800) 435-8526; Birmingham: (205) 868-4961

Article Link

<http://www.advisoryhq.com/articles/detailed-review-of-creative-financial-group/>

About AdvisoryHQ News

AdvisoryHQ News is a division of MarketConsensus, Inc., a news media corporation, based in Nevada, US. We provide news coverage and detailed reviews of the financial advisory and wealth management segment, and have since become [one of the fastest growing](#) "financial review and ranking" news media.

AdvisoryHQ is committed to simplifying the research and review analysis that consumers conduct before choosing a financial planner, advisor, investment manager or wealth advisor.

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